



WEEKLY AGRICULTURAL REPORT

MARCH 31, 2021



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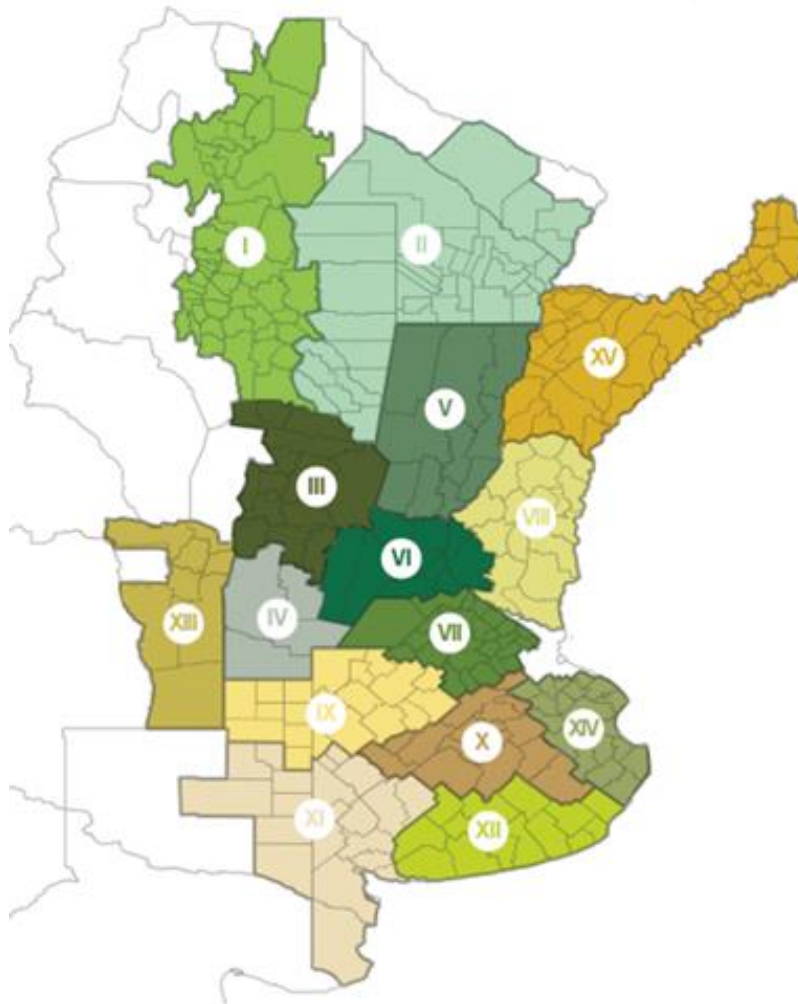
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: 1 TO 7 APRIL, 2021:

AUTUMN CONDITIONS, MODERATE TEMPERATURES AND SCARCE PRECIPITATIONS.

At the beginning of the perspective, the entry of sea winds will drop lows. There will be chances of frosts over the west of the region and the hilly areas of the Pampas region. Tropical winds will soon return, raising temperatures over the north of the agricultural area. Values in the center and the south of the region will remain below normal, due to the entry of sea wind. Rainfalls will mainly affect the northeast of the area but they will be scarce over the rest.



SOYBEAN

Soggy soils, as a consequence of last week's abundant rainfalls hinder the work of harvesters. To date, only 1% of the area has been collected. YoY progress is down 7,12 percentage points (National progress 2019/20: 8,14%). Current yields remain below the historical average. In Córdoba, the average yield stands at 3 T/H. In both belts, yields range from 1,2 to 4,5 T/H with a regional average of 3,4 T/H. Under this scenario, we maintain our final production estimate at 44 M tons for the current season.

CORN

Rainfalls across the national agricultural area delay the harvest of corn. There are soggy soils in plots with early-planted corn and grain moisture is above the ideal level. To date corn is 7.9% collected. Weekly progress stands at 0.9 percentage points. Early-planted plots have yielded below the initial projections. Under this scenario we maintain our final production estimate at 45 M tons, down 6.5 M tons YoY (Production season 2019/20: 51.5 MTn).

SUNFLOWER

Since our last report, the collection of the oil crop has continued expanding into the south of the national agricultural area. Over the last two weeks, precipitations have delayed fieldwork. Weekly and YoY progress stand at 10.4 and 1.6 percentage points, respectively. To date, sunflower is 84,4 % collected. The national average yield stands at 2,16 T/H. We maintain our final production estimate at 2.7 M tons.

GRAIN SORGHUM

Recent rainfalls have replenished the moisture reserves of the cereal. On the other hand, soggy soils and the rise in grain moisture hinder the collection of the cereal. Yields remain below the average of the last season. To date, grain sorghum is 9.6% harvested. YoY progress is - 2.6 percentage points. Under this scenario we maintain our final production estimate at 3 M tons.



Annex



SOYBEAN

2020/21 Season

Data to: March 30, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	100,0	1.369.476
II NEA	1.540.000	1.664.000	100,0	1.664.000
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	100,0	17.200.000

CORN

2020/21 Season

Data to: March 30, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	1.400	898.600	1,2	10.632	82.901	
IV	S Cba	792.000	1.200	773.800	0,7	5.508	42.953	
V	NCnt SFe	234.000	2.584	237.416	35,5	84.185	514.569	
VI	North Belt	670.000	9.800	590.200	28,8	170.068	1.445.497	
VII	South Belt	540.000	8.200	451.800	17,1	77.480	649.175	
VIII	ECnt ER	320.000	3.800	330.200	32,8	108.346	630.656	
IX	N LP-W BA	665.000	1.250	688.750	3,2	21.980	189.028	
X	Cnt BA	327.000	566	332.434	2,8	9.284	74.932	
XI	SW BA-S LP	165.000	250	167.750	1,0	1.675	8.375	
XII	SE BA	233.000	310	241.690	1,0	2.414	19.310	
XIII	SL	325.000	380	292.620	0,7	2.087	15.651	
XIV	Cuenca Sal	112.000	560	117.440	3,1	3.678	29.422	
XV	Others	30.000	-	32.000	-	-	-	
TOTAL		6.300.000	30.300	6.269.700	7,9	497.337	74,4	3.702.470

SUNFLOWER

2020/21 Season

Data to: March 30, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	500	5.000	100,0	5.000	18,7	9.332
IV	S Cba	21.000	1.040	19.960	80,0	15.968	19,6	31.240
V	NCnt SFe	160.000	13.500	146.500	100,0	146.500	21,0	307.163
VI	North Belt	10.500	600	9.900	100,0	9.900	21,6	21.415
VII	South Belt	8.500	400	8.100	100,0	8.100	25,7	20.799
VIII	ECnt ER	7.500	500	7.000	100,0	7.000	21,3	14.899
IX	N LP-W BA	122.000	4.120	117.880	95,7	112.823	27,6	311.472
X	Cnt BA	69.000	1.830	67.170	87,2	58.572	23,0	134.514
XI	SW BA-S LP	340.000	7.740	332.260	91,0	302.357	20,5	618.437
XII	SE BA	364.000	5.290	358.710	72,5	260.065	21,8	565.678
XIII	SL	19.000	830	18.170	75,0	13.628	17,1	23.359
XIV	Cuenca Sal	100.000	1.620	98.380	54,0	53.125	24,9	132.207
XV	Others	8.000	400	7.600	100,0	7.600	17,3	13.178
TOTAL		1.300.000	44.870	1.255.130	84,4	1.059.137	21,6	2.282.607

SORGHUM

2020/21 Season

Data to: March 30, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	-	28.000	-	-	-	
II	NEA	250.000	1.600	248.400	6,0	14.904	34,7	51.649
III	NCnt Cba	80.000	850	79.150	3,0	2.375	50,0	11.873
IV	S Cba	35.000	950	34.050	4,0	1.362	49,0	6.674
V	NCnt SFe	175.000	3.500	171.500	25,0	42.875	39,3	168.575
VI	North Belt	30.000	1.100	28.900	20,0	5.780	58,1	33.584
VII	South Belt	20.000	950	19.050	21,0	4.001	53,9	21.572
VIII	ECnt ER	76.000	1.550	74.450	20,0	14.890	41,4	61.649
IX	N LP-W BA	48.000	350	47.650	5,0	2.383	42,0	10.007
X	Cnt BA	12.000	360	11.640	4,0	466	41,0	1.909
XI	SW BA-S LP	92.500	-	92.500	-	-	-	-
XII	SE BA	13.000	-	13.000	-	-	-	-
XIII	SL	50.000	-	50.000	-	-	-	-
XIV	Cuenca Sal	26.000	-	26.000	-	-	-	-
XV	Others	14.500	290	14.210	6,0	853	33,3	2.838
TOTAL		950.000	11.500	938.500	9,6	89.887	41,2	370.327